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What's ahead for inflation, interest rates and the economy?

Market volatility is always a thorn in the side for investors. Some people can stay calm; others react emotionally to market swings. Most troubling questions at the moment—What happens as the Fed increases interest rates? What are the chances for a recession? What will happen with energy prices and supplies? What's the stock market going to do next?

Uncertainty is a fact of life for investors. As much as investors want growth and a good rate of return, they also crave predictability. That's not easy to find today. That's why so many affluent investors are open to the idea of relying on trusted professionals for investment advice.

Profile

- Affluent family, peak earning years.
- Couple is looking ahead toward financial independence—retirement.
- Unnerved by market developments this year.

How we can help

- We can provide relevant information and analytical tools to help client articulate objectives and set priorities.
- Our investment management account provides professional portfolio management.

Your transition question to make the referral

“Does your investment portfolio keep you awake at night?”

Whatever they answer, we can be a valuable resource for them.

Wealth Management and Trust services are offered through Wye Trust, a division of Shore United Bank. Shore United Bank and Wye Trust are not registered broker-dealers.

Not Insured by FDIC or Any Other Government Agency	Not Bank Guaranteed
Not Bank Deposits or Obligations	May Lose Value